



Corporate Profile

Fresenius Medical Care

Fresenius Medical Care is the world's largest integrated provider of products and services for individuals undergoing dialysis because of chronic kidney failure, a condition that affects more than 2 million individuals worldwide. Through its network of 2,769 dialysis clinics in North America, Europe, Latin America, Asia-Pacific and Africa, Fresenius Medical Care provides dialysis treatment to 216,942 patients around the globe. Fresenius Medical Care is also the world's leading provider of dialysis products such as hemodialysis machines, dialyzers and related disposable products.

Growth Strategy

With GOAL 13...

...new targets of the growth strategy were adopted in September 2010. Thereby we follow up the previous strategy, continuing to pursue the strategic four paths consistently in a financially responsible way to consolidate our position as world market leader in dialysis:

- Organic growth in dialysis services by innovative treatment techniques and the opening of new clinics
- Acquisitions of existing clinics to ensure optimized international presence
- Horizontal expansion in the sector of Renal Drugs as well as
- A boosted activity in home therapies

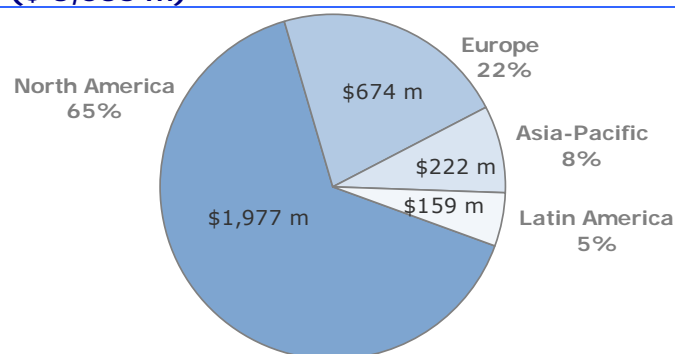
Key Figures - Summary First Quarter 2011

Net revenue	\$ 3,036 million	+ 5%
Operating income (EBIT)	\$ 445 million	+ 5%
Net income attributable to Fresenius Medical Care AG & Co. KGaA	\$ 221 million	+ 5%
Earnings per share	\$ 0.73	+ 4%
Total assets ¹	\$ 18,114 million	
Operating cash flow	\$ 175 million	
Employees ¹	74,844	+ 2%
Patients ¹	216,942	+ 9%
Clinics ¹	2,769	+ 8%
Treatments ²	8.17 million	+ 9%

¹ as of March 31, 2011

² in the first quarter of 2011

Revenue Q1 2011 per region (\$ 3,036 m)



Goals for 2011

Net revenue	> \$ 13.0 billion
Net income	\$ 1.070 - 1.090 billion
Leverage ratio (Debt/EBITDA)	≤ 2.8
Capital expenditures	~ 5% of revenue
Acquisitions	~ \$ 1.2 billion

Management Board

- Dr. Ben J. Lipps (Chairman)
- Rice Powell (Vice Chairman)
- Michael Brosnan
- Roberto Fusté
- Dr. Emanuele Gatti
- Dr. Rainer Runte
- Kent Wanzek

Supervisory Board

- Dr. Gerd Krick (Chairman)
- Dr. Dieter Schenk (Vice Chairman)
- Dr. Walter L. Weisman
- Rolf A. Classon
- William P. Johnston
- Prof. Dr. Bernd Fahrholz



Share Profile – Key Data

Ticker Symbols

Frankfurt Stock Exchange
New York Stock Exchange (NYSE)
Reuters: XETRA / Frankfurt Stock Exchange
Bloomberg

Ordinary shares

FME
FMS
FMEG.DE / FMEG.F
FME GY

Preference shares

FME3
FMS/P
FMEG_p.DE / FMEG_p.F
FME3 GY

Security Identification Numbers

WKN
ISIN
CUSIP No. (NYSE)

578 580	578 583
DE 0005785802	DE 0005785836
358029106	358029205

Financing Instruments and Maturity Profile

	Year issued	Amount in million	Coupon %	Maturity
Credit Agreement Term Loan A	2006	\$ 1,850 ¹		March 31, 2013
Credit Agreement Term Loan B	2006	\$ 1,750 ¹		March 31, 2013
Senior Notes 2010 - 2016	2010	€ 250	5,50%	July 15, 2016
Senior Notes 2007 - 2017	2007	\$ 500	6,875%	July 15, 2017
Senior Notes 2011 - 2021	2011	\$ 650	5,75%	February 15, 2021
Senior Notes 2011 - 2021	2011	€ 300	5,25%	February 15, 2021
Trust Preferred Securities IV	2001	\$ 225	7,875%	June 15, 2011
Trust Preferred Securities V	2001	€ 300	7,375%	June 15, 2011
Notes (Schuldscheindarlehen)	2009	€ 155		October 27, 2012
Notes (Schuldscheindarlehen)	2009	€ 45		October 27, 2014

¹ at the beginning before amortisation and extension

Share Price Development last 12 months

in €



Financial Calendar

Event	Date
Report on Second Quarter 2011	
Earnings Release:	August 2, 2011
Conference Call:	August 2, 2011
Quarterly Financial Report:	August 31, 2011
Report on Third Quarter 2011	
Earnings Release:	Nov. 2, 2011
Conference Call:	Nov. 2, 2011
Quarterly Financial Report:	Nov. 30, 2011

Capital Structure

Overview

Ordinary Shares	~ 36%	~ 64%	298.36 m shares
Preference Shares	100%		3.96 m shares

Contacts

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